

ASHRAE RP: New Scholarship Gift

via ASHRAE Foundation

Please note: This form is required for all new Scholarship Funds if the Chapter RP Chair requests that the initial gift(s) to the fund be counted in the Chapter RP totals. This form must be submitted before the new Scholarship can be created. All information is required. Please review this form with your RP RVC and obtain signatures on page two. All Scholarships are subject to approval by the ASHRAE Foundation Board of Trustees. Please contact staff with any questions about this process: RP@ashrae.org

DONOR INFORMATION

Organization Individual

Name: _____ Member ID Number: _____

Address: _____ Phone Number: _____

City, State, Zip: _____

Email: _____

Chapter to be credited: _____ Region: _____

SCHOLARSHIP INFO

(Please select one)

<input type="checkbox"/> Scholarship named for an individual or company	<input type="checkbox"/> ASHRAE Society Scholarship	<input type="checkbox"/> Chapter Awarded Scholarship
<ul style="list-style-type: none"> Minimum \$100,000 to endow; pledge not to exceed five years: (\$20,000 to start and \$20,000 each year for following four years) \$5,000 annual scholarship Fund and selection process managed by Scholarship Trustees 	<ul style="list-style-type: none"> Minimum \$60,000 to endow; pledge not to exceed five years: (\$15,000 to start and \$15,000 each year for following four years) \$3,000 annual scholarship Fund and selection process managed by Scholarship Trustees 	<ul style="list-style-type: none"> Minimum \$30,000 to endow; pledge not to exceed five years: (\$6,000 to start and \$6,000 each year for following four years) \$1,500 annual scholarship Overseen by Scholarship Trustees; Chapter manages the selection process

Proposed Scholarship Name: _____

PAYMENT

Amount of Gift*: _____

* Please note the endowment requirements for each scholarship type. For gifts less than this amount, please contact staff for details.

- Check enclosed
- Please charge my credit card:

Name on the card: _____

____ American Express ____ MasterCard ____ Visa ____ Discover

Card #: _____ Exp. Date _____

Signature: _____

Credit card contributions may be e-mailed to RP@ashrae.org.

- I understand that this restricted Scholarship gift will be invested in perpetuity by ASHRAE Foundation BOT and the scholarship will be awarded one year after the date it is fully funded.
- I understand that the initial Scholarship gift will be counted toward my chapter’s RP Campaign total, but any interest generated is awarded to an individual in the form of a scholarship and is therefore not a charitable gift.
- I understand that any large gift, including this Scholarship gift, may lead to my Chapter’s RP goal being increased. **I have discussed this possibility with my RP RVC and we agree that my chapter can raise this amount on an annual basis for RP, even after the Scholarship is fully funded.**

Print name of Chapter Representative: _____

Signature: _____ Date: _____

Signature of RP RVC: _____ Date: _____